

Budget Workshop

Wednesday, January 28, 2015

6 pm - 9 pm

Lyman Hall VoAg Community Room

What are the enrollment trends?

Enrollment

Year	Projected	Actual
2009-10	6637	6672
2010-11	6538	6432
2011-12	6399	6346
2012-13	6253	6227
2013-14	6075	6044
2014-15	5946	6069
2015-16	6093	
2016-17	6117	
2017-18	6141	
2018-19	6165	

**How has enrollment
impacted staffing
reductions?**

Historical Staff Analysis

	08-09	09-10	10-11	11-12	12-13	13-14	14-15	15-16
Certified	634	630.5	607	600.5	609.5*	603.87	597.97/ 604.96*	606.96**
Non-Certified	394	368	325.5	319.5	324.5	347**	339.5/ 347.50*	347.50
Totals	1028	998.5	932.5	920	934	950.87	938.87/ 952.46*	954.46

- ***Increased Enrollment – 123 unanticipated additional students**
- ****Increased Certified Staff for English Language Learners**

**Reduction of Positions
From 08-09 to
15-16
27.04 Certified
46.50 Non-Certified**

**Total
73.54**

579 Less Students
from
2008-09 to 2015-16



If the average class were **22 students**,
we should have reduced **26.32 teachers**.



We did reduce **27.04** since 2008-09.

What does it mean for 2015-2016?

- **Enrollment – 2014 – 2015**
 - 6069
- **Projected Enrollment**
 - 6093
- **Difference = +24 Students**

- **Staff Increase = 2 Teachers for English Language Learners**
- **Staff Reallocation = 7 Teachers and 3 Paraeducators for Full-Day Kindergarten**

Kindergarten Update

Kindergarten Update

- Why are we advertising full-day kindergarten registration?
 - Need total number of eligible kindergarten students
 - Asking parents (if not full-day) will they still send to kindergarten
 - Provides data for 2015-16 (total number eligible and total number if only half-day)
 - Provides 2016-17 grade 1 data if we remain half-day kindergarten.

Increase in English Language Learners

- Increase in 2 Full-Time Teachers
- Rationale
 - 31 additional students this year
 - 12% growth annually over the last three years
- Points of Interest
 - Of the 320 Adult Education Learners, 207 are English Language Learners
 - 54% (+170) of these adult students have children in our district
- State construction and grant reimbursement increased from 50.17% to 55%
 - First increase in over 5 years
 - Substantial increase based on changing district demographics

How many students registered?

School Name	# for Full Day	# for Half Day
Cook Hill	55	54
Highland	48	46
Moses Y. Beach	74	72
E.C. Stevens	76	72
Totals	253	244

We are also collecting information from magnet preschools to identify if students would return to Wallingford for kindergarten if our program was full-day.

**What were the options
presented in December to
the Board of Education?**

Kindergarten Options Revisited

Option Color	Class Sizes K-2	Class Sizes 3-5	Total Staff Cost	% Increase to Budget (Plan + Sustained)
Pink +Plus	20	23	\$815,500	+.87%/3.49%
Salmon +Plus	21	23	\$421,500	+.45%/3.07%
Purple +Plus	21	24	\$51,500	+.05%/2.67%
Blue +Plus	20	24	\$445,500	+.47%/3.09%

+Plus refers to the inclusion of 1 additional Preschool Class Preschool class would have 1 teacher and 1 paraeducator for 16 students.

SmartStart Grant Application

- Grant was submitted for two new preschool classrooms.
- Ideally, result would be each K-2 school having one preschool classroom.
- Grant requires that classrooms be located where most need is identified.
- Therefore, community need will determine final location of each room if grant is awarded.
- Grants tentatively to be awarded by end of March.

**What is the staffing impact
of Salmon +Plus?**

Kindergarten Update

Proposed Program (Salmon +Plus Option)	Gross Staffing Cost	Net Staffing Cost (After Reallocation of Staff)
Full-Day Kindergarten	\$951,500	\$304,500
	7.0 Reallocated Teachers + <u>1.5 Additional Teachers</u> 8.5 Additional Teachers 3.0 Reallocated Paraeducators + <u>4.5 Additional Paraeducators</u> 7.5 Additional Paraeducators	1.5 Teachers 4.5 Paraeducators
Expanded Preschool*	\$117,000	\$117,000
	1 Teacher + 1 Paraeducator	

Note - Program costs (\$157,500) to be taken from end-of-year fund balance.

Note - *One class with final location to be determined.

Revisions to Facilities Strategic Plan

Facilities Summary

Facility Items in Board of Education Budget

Goal	2015-16	2016-17	2017-18
1	-	-	-
2	\$457,852	\$626,500	\$27,000
3	\$301,800	\$10,800	\$42,000
4	\$53,300	-	-
5	\$206,761	\$87,341	\$5,400
TOTAL	\$1,019,713	\$723,641	\$74,400

Facility Items for Bonding

Goal	2015-16	2016-17	2017-18
1	\$317,175	\$27,347	-
2	\$7,558,585	\$3,398,017	\$677,250
3	\$689,207	\$218,400	\$5,000
4	\$911,500	\$4,000	-
5	-	-	-
TOTAL	\$9,476,467	\$3,647,764	\$682,250

Facilities/Maintenance Update

- Key Understandings
 - Potential Items for Bonding = \$9,476,467
 - Does not consist of items previously identified by Mayor for potential bonding
 - Where is the money for the Lyman Hall Athletic Complex?
 - The costs are in the initial list of items identified by the Mayor for bonding.
 - Should not have been listed in plan on page 11 of Facilities Strategic Plan.

**How does this change
impact the Strategic Plan
Budget?**

**Board of Education
Strategic Plan Budget
2015-2018**

	2015-16	2016-17	2017-18
Community Outreach	\$128,760	\$119,190	\$102,000
District Climate	\$42,500	\$42,500	\$46,500
Curriculum & Instruction	\$1,079,650	\$803,965	\$469,600
Facilities	\$1,019,713	\$724,641	\$99,400
Technology	\$1,054,985	\$639,081	\$727,300
TOTAL	\$3,325,608	\$2,329,377	\$1,444,800
PERCENTAGE STRATEGIC PLAN	3.55%	2.34%	1.42%
PERCENTAGE SUSTAINED	2.62%	3.60%	3.66%
TOTAL PERCENTAGE INCREASE	6.17%	5.94%	5.08%

Previous number - Strategic Plan = 3.51% and Total Increase = 6.13%

**What has been the fund
balance history for the
Board of Education?**

Fund Balance History

Year	Fund Balance Total	Difference From Previous Year	Key Areas with Balances
2008-09	\$1,913,769	\$111,192	- Salaries - Benefits - Contingency
2009-10	\$965,704	(\$948,065)	- Salaries - Benefits - Contingency
2010-11	\$1,930,524	\$964,820	- Unemployment - Contingency - Utilities (Heat and Electricity)
2011-12	\$1,612,313	(\$419,887)	- Heat - Tuitions - Salaries
2012-13	\$1,671,177	\$160,540	- Salaries - Contingency - Tuitions
2013-14	\$918,636	(\$752,541)	- Salaries - Contingency
2014-15	\$247,194*		

*Projected fund balance that will be adjusted during remainder of year.

**How has the fund balance
been used in the past?**

Fund Balance Purchases

Year	Maintenance Items Purchased	Technology Items Purchased	Other	Fund Balance Total
2009-10	\$598,839	0	Curriculum - \$158,000 Severance - \$274,675	\$965,704
2010-11	\$624,778	\$433,127	Curriculum -\$128,239 Severance - \$684,461 Returned to Town - \$59,919	\$1,930,524
2011-12	\$920,985	\$572,151	Curriculum - \$119,177	\$1,612,313
2012-13	\$527,652	\$370,677	Severance - \$772,848	\$1,671,177
2013-14	\$198,760	\$454,683	Other Items - \$274,893	\$918,636

What has been the recent budget history?

How has the Board of Education bridged the gap between need and allocated funds?

Budget History

Year	Sustained Services Budget Request	Overall BOE Budget Request	Town Approved Budget	Difference vs. Sustained	Key Reductions Made to Address Underfunding
2009-10	9.94%	4.16%	1.61%	-8.33%	<ul style="list-style-type: none"> - Staff Reductions - Greeters Cut - Insurance Reductions - Tuition Reductions - Bid Savings
2010-11	3.63%	5.95%	0.42%	-3.21%	<ul style="list-style-type: none"> - \$1.9 AARA Funds - Staff Reductions - Insurance Reductions - Bid Savings - Pre-Buy Severance

Budget History

Year	Sustained Services Budget Request	Overall BOE Budget Request	Town Approved Budget	Difference vs. Sustained	Key Reductions Made to Address Underfunding
2011-12	3.91%	3.91%	3.20%	-0.71%	<ul style="list-style-type: none"> - \$1.25 Federal Education Jobs Funds - Reduced positions - Insurance Reductions
2012-13	2.54%	3.56%	1.88%	-0.66%	<ul style="list-style-type: none"> - Mayor Replaced Federal Education Job Funds \$1.25 - Reduced Utilities - Insurance Reduction - Transportation Reduction - Use of CRRRA Funds

Budget History

Year	Sustained Services Budget Request	Overall BOE Budget Request	Town Approved Budget	Difference vs. Sustained	Key Reductions Made to Address Underfunding
2013-14	3.77%	4.36%	2.79%	-0.98%	<ul style="list-style-type: none"> - Reduced Staff - Insurance Reductions - Transportation Reduction - Use of CRRRA Funds
2014-15	3.32%	4.36%	2.79%	-44%	<ul style="list-style-type: none"> - Additional Retiree Savings - Insurance Reductions - Staff Reductions

**Historically, how have
teacher negotiations
impacted the budget?**

Teacher Negotiations History

Year	Salary	Benefit Total	Waiver Cost	Total Cost	Difference
2008-09	\$40,062,214	\$4,967,257	\$1,200,100	\$46,229,571	
2009-10	\$41,002,179	\$5,320,400	\$1,316,183	\$47,638,762	\$1,409,191
2010-11	\$40,988,134	\$5,592,696	\$1,293,864	\$47,874,694	\$235,932
2011-12	\$40,818,306	\$5,838,614	\$1,418,957	\$48,075,877	\$201,183
2012-13	\$41,811,114	\$6,190,841	\$1,520,141	\$49,522,096	\$1,446,219
2013-14	\$42,472,314	\$6,121,809	\$1,585,647	\$50,179,770	\$657,674
2014-15	\$43,206,189	\$6,316,669	\$1,709,714	\$51,232,572	\$1,052,802
2015-16	\$43,835,455	\$6,584,929	\$963,302	\$51,383,686	\$151,114

What is the rationale for the requested positions in the Strategic Plan?

Rationale for Requested Positions in Strategic Plan

- **Guidance Director**
 - Recommendation of the audit completed in 2012
 - District-level coordination suggested
- **Technology Staffing**
 - Recommendation of the audit completed in 2013
 - Additional hardware dictates additional support

Rationale for Requested Positions in Strategic Plan

- **Wellness Curriculum Resource Teacher**
 - Based on recent survey, there is a need for a coordinator to follow-up with students and families to validate data.
 - Programs need to be developed and implemented to assist in bringing information to students and families.
 - A programmatic Physical Education and Health review needs to be conducted to determine if additional classes in Health need to occur at the high school.

Rationale for Requested Positions in Strategic Plan

- **Maintenance Staffing**

- HVAC Technician was recommendation of Nxegen Efficiency Audit in 2012.
- Groundskeeper is needed with expansion of high school sports programming.
- Part-time carpenter is needed with the continued emphasis on school security.

Rationale for Requested Positions in Strategic Plan

- **College and Career Coordinator**
 - Second position was recommendation of Guidance Audit in 2012.
 - Expansion of services for students and families dictates the need for a professional for each high school to be shared by each middle school on either side of town.

Interesting Facts for Consideration

Interesting Facts

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- Allocations for Course Supplies/Resources

Level	Art	Music	PE
ELEM	\$7,632.00 (\$3.00 per student)	\$3,816.00 (\$1.50 per student)	\$3,816.00 (\$1.50 per student)
MS	\$6,462.00 (\$4.50 per student - 2015-2016 is bump up year for extra \$1.50 per student)	\$6,462.00 (\$4.50 per student - 2015-2016 is bump up year for extra \$1.50 per student)	\$4,308.00 (\$3.00 per student)
HS	\$10,150 (\$16.19 per student)	\$3,750 (7.59 per student)	\$2,300 (\$1.17 per student)

Interesting Facts

- Allocations for Course Supplies/Resources

Level	ELA	Mathematics	Health	Tech Ed	Family & Consumer Science
ELEM			NA	NA	NA
MS	\$65,204 (\$16.38 per student)	\$13,893 (\$3.49 per student)	\$850.00 (.59 per student)	\$4,308.00 (\$3.00 per student)	\$6,462.00 (\$4.50 per student - 2015-2016 is bump up year for extra \$1.50 per student)
HS	\$9,800 (\$4.51 per student)	\$11,100 (\$5.47 per student)	\$692 (\$1.48 per student)	\$14,400 (\$22.02)	\$14,800 (\$24.83)

Interesting Facts

Changes in Education related Reimbursements after Adoption of Budget

FYE	Transportation	Education Cost Sharing	Vo Ag Tuition	FYE Total
2011	(121,000)	(116,000)	297,000	60,000
2012	171,000		248,000	419,000
2013		(71,000)	160,000	89,000
2014	277,000	(29,000)	(119,000)	129,000
	<u>327,000</u>	<u>(216,000)</u>	<u>586,000</u>	<u>697,000</u>

Agreed to Audited FS

Recommended Opportunities for Collaboration Since 2012

Recommended Opportunities	Progress Update
Technology Collaboration	
Vehicle Servicing	
Printing/Production Collaboration	
Athletic Field Advertising	Completed
Courier Service Collaboration	
Senior Center Transportation	
Food Services Collaboration with Senior Center	
Shared Services in Maintenance	
Procurement Card	Completed
Coordinated Capital Budget for Town	